

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 34 held on Monday 30th December, 2024

CTC LEAF: 60,277 packages of tea on offer once again met with a fair demand.

BROKENS: Good liquoring Brokens met with a fairly good demand and were generally firm to slightly easier in line with quality. Medium and plainer varieties met with only a fair demand and were an easier market with more withdrawals. BLF teas met with a little less demand at around last levels with more withdrawals.

FANNINGS: Good liquoring Fannings met with a fairly good market demand and were firm to slightly easier in line with quality. Medium and plainer varieties met with a little less demand and were easier in line with quality. BLF teas met with a little less demand at around last levels with more withdrawals.

DUST: 12,638 packages of tea on offer met with a fair demand with some withdrawals. Good liquoring Dusts sold

well at easier rates. Mediums met with fair demand and sold at a drop of Tk.5/- to Tk.10/- closely following quality. Plain/BLF Dusts were an easier market with more withdrawals than last. Blenders lent good support whilst Loose tea buyers were selective.

COMMENTS: Offerings continued to show a further decline in quality. Blenders once again lent fairly good support particularly for the few good liquoring varieties on offer. Loose tea buyers were virtually absent. As a result, withdrawals were higher this week.

Dusts were an easier market with more withdrawals than last.

Our Catalogue: (Sale 34) Avg : Tk 198.58, Sold 58.12% ,
(Sale 33) Avg : Tk 201.42, Sold 64.27%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	215-230	220-230	Best	220-230	225-235	PD	200-294	180-300
Good	200-210	210-215	Good	200-210	210-215	RD	170-293	185-280
Medium	185-195	190-200	Medium	185-195	190-200	D	160-282	195-275
Plain	160-170	160-175	Plain	160-170	160-175	CD	190-330	215-284
BLF	160-162	160-165	BLF	160-162	160-165	BLF	160-190	NIL

Exchange Rates 30th December, 2024 Sterling Pound 148.4242 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	280/-	AKT
Fannings	*Amrail	PF	60	250/-	Meghna/AKT/HRC
Clonal Brokens	Rangapani	GBOP	20	265/-	Padma/AKT
Clonal Fannings	Ruthna	OF/GOF	30	275/-	Kamona/Jamuna /AKT
RD/PD (incl.Clone)	*Amrail	PD	10	294/-	AKT
D (incl.Clone)	*Amrail	D	20	282/-	TK
CD (incl.Clone)	*Madhupur	CD(BT1)	10	330/-	Pop

* Above price(s) realised in our catalogue

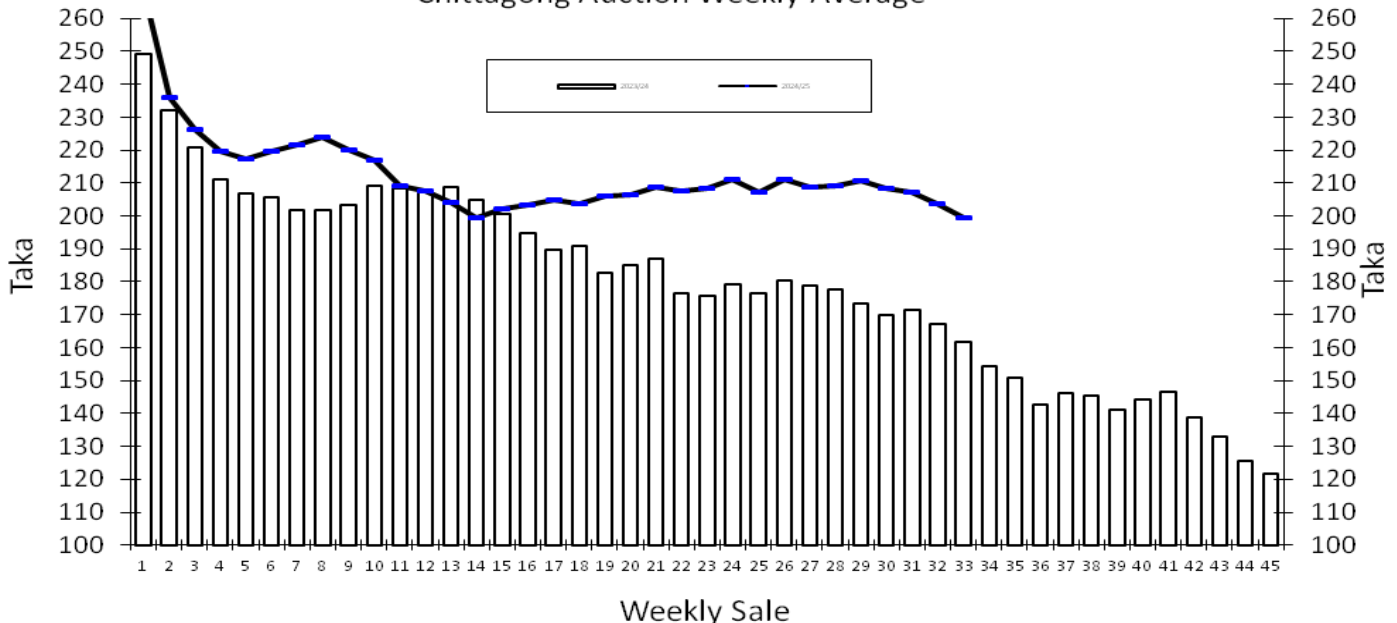
Offerings

Type	This Sale (Sale 34)				Next Sale (Sale 35)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	60,277	3,007,822.3	76,102	3,797,490	58,117	2,900,038.3	67,810	3,383,719
Dust	12,638	630,636.2	15,811	788,969	11,967	597,153.3	17,527	874,597
Total	72,915	3,638,458.5	91,913	4,586,459	70,084	3,497,191.6	85,337	4,258,316

Chittagong Auction Average - Sale 33

(Season 2024/25): Tk 199.53 & (Season 2023/24): Tk 161.72 & (Season 2022/23) :Tk 204.79

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale									
	Season 2023/24		Season 2024/25		Season 2023/24				Season 2024/25				(+/-) Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka		
CTC LEAF	1,799,484.0	154.41	1,536,471.9	195.05	51,167,925.9	77.5%	184.59	49,166,941.4	79.45%	207.09	-2,000,984.5	22.50		
CTC DUST	407,976.7	193.90	429,422.4	219.66	13,302,026.4	22.5%	210.21	12,595,825.9	20.28%	223.06	-706,200.5	12.85		
Sub-Total	2,207,460.7	161.71	1,965,894.3	200.43	64,469,952.3	99.9%	189.86	61,762,767.3	99.73%	210.35	-2,707,185.0	20.49		
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	337.3	0.00%	1,106.55	337.3	1,106.55		
Total	2,207,460.7	161.71	1,965,894.3	200.43	64,469,952.3	99.9%	189.86	61,763,104.7	99.73%	210.35	-2,706,847.7	20.49		
Green Tea	16.0	1,000.00	0.0	0.00	2,363.0	0.0%	841.69	12,078.9	0.00%	662.39	9,715.9	-179.30		
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00		
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29		
Total	2,207,476.7	161.72	1,965,894.3	200.43	64,472,342.8	99.9%	189.89	61,775,232.7	99.74%	210.44	-2,697,110.2	20.55		
Other (s)	0.0	0.00	32,842.4	145.90	207,120.5	0.1%	118.61	399,707.0	0.26%	122.69	192,586.5	4.08		
G.Total	2,207,476.7	161.72	1,998,736.7	199.53	64,679,463.3	100.0%	189.66	62,174,939.7	100%	209.88	-2,504,523.6	20.22		

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale									
	Season 2023/24		Season 2024/25		Season 2023/24				Season 2024/25				(+/-) Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka		
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	14,235.5	0.27%	221.18	-243.0	0.11		
Internal	2,207,476.7	161.72	1,998,736.7	199.53	64,664,984.8	99.98%	189.65	62,160,704.2	99.73%	209.88	-2,504,280.6	20.23		
Grand Total	2,207,476.7	161.72	1,998,736.7	199.53	64,679,463.3	100%	189.66	62,174,939.7	100%	209.88	-2,504,523.6	20.22		

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	October	11.38	14.59	14.92	0.3	75.21	83.58	76.67	-6.91
North India	October	141.9	169.25	174.38	5.1	950.9	981.32	923.4	-57.88
South India	October	18.8	19.01	24.22	5.2	194.4	197.18	188.7	-8.51
All India	October	160.7	188.26	198.60	10.3	1145.3	1178.5	1112.1	-66.40
Sri Lanka	October	18.6	23.03	21.49	-1.5	211.4	216.4	217.71	1.27
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

* Source: Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 52- 27TH DECEMBER, 2024

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 82.70% (1067106.12kgs) of the total offering of 1290330.48Kgs. Very limited invoices of larger Broken in the best category were offered and sold at barely steady prices. Other grades in this category continue to sell firm to dearer following quality. Good teas at the lower end for larger and medium Broken saw a decline in prices whilst at the top end select few invoices fetched prices firm to dearer on quality. Smaller Broken and Fanning sold steady to easier. Remaining categories of teas saw prices irregularly around last level to easier by up to rs 2 to 3. BUYING PATTERN:- The major Blenders absorbed 59.66% of the total CTC leaf sold. Exporters continued to be active on their purchases especially on the larger broken. Regional and local packeteers operated selectively on the best & good teas. Up country buyers and local traders were rather subdued this week.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	217	171-201	144-159	138-143	122-137
Medium Brokens	234-285	170-212	152-163	140-151	134-139
Smaller Brokens	249-288	192-222	154-165	144-153	129-143
Fannings	234-265	193-195	153-172	139-152	125-138

SILIGURI SALE 52- 26TH DECEMBER, 2024

LEAF: Good demand at irregular & easier levels following quality. Few cleaner & liquoring sorts were well competed for. DUST: Good demand at steady to easier levels. Buying Pattern: All sections were active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	222-322	222-316	240-281
Medium/ Better Medium	181-216	181-216	193-234
Common / BLF	140-175	140-175	146-187

WE WISH YOU A HAPPY NEW YEAR